

Customer Guide for Submitting a Modification, a Renewal, and a Termination Request for Network Service in NITS on OASIS

Process Owner: Jason Davis
Originally Published: 7/21/2017
Revised: 9/16/2026
Version: 1.2

Approved By:	<i>Brad Finkbeiner</i>	8/14/2018
Process Owner Signature		Date

"Southwest Power Pool, Inc. (SPP) hereby disclaims any warranty, express or implied, as to the accuracy, completeness or usefulness of the information included in this document."

REVISION HISTORY CHART

Version	Revised By	Description of Modifications	Revision Date
1.0	SPP Staff	Customer Guide for Submitting a Modification or a Renewal Request for Network Service in NITS on OASIS	5/9/2018
1.1	SPP Staff	Minor change to Section 6	4/16/2019
1.2	SPP Staff	Update Process Flowchart, update Screenshots and process notes, add Terminate NITSDNR	9/16/2026

Table of Contents

Table of Contents

REVISION HISTORY CHART	2
Purpose	4
Background	4
Requirements.....	4
Process Flowchart.....	4
MODIFY NITS SERVICE APPLICATION	6
Section 1: Modifying NITS Service Application.....	6
MODIFICATION OF LOAD.....	8
Section 3: Modification of Load to the NITS Application	8
Section 3a: Required Fields for “Add/Modify Load”	12
Section 3b: Optional Fields for “Add/Modify Load”	12
Section 3c: Do Not Change Fields for “Add/Modify Load”	12
MODIFYING A NETWORK RESOURCE	13
Generation Details.....	13
Resource Details.....	18
Designating Extension of the Network Resource (Renewals)	22
Terminate NITS DNR	26
VIEW NITS APPLICATION SUMMARY	29
Application Summary	29
VIEW DESIGNATED NETWORK RESOURCES (DNRS) SUMMARY	31
DNR Summary.....	31
DEFICIENT REQUESTS	33
Correcting a Deficient Request	33

Purpose

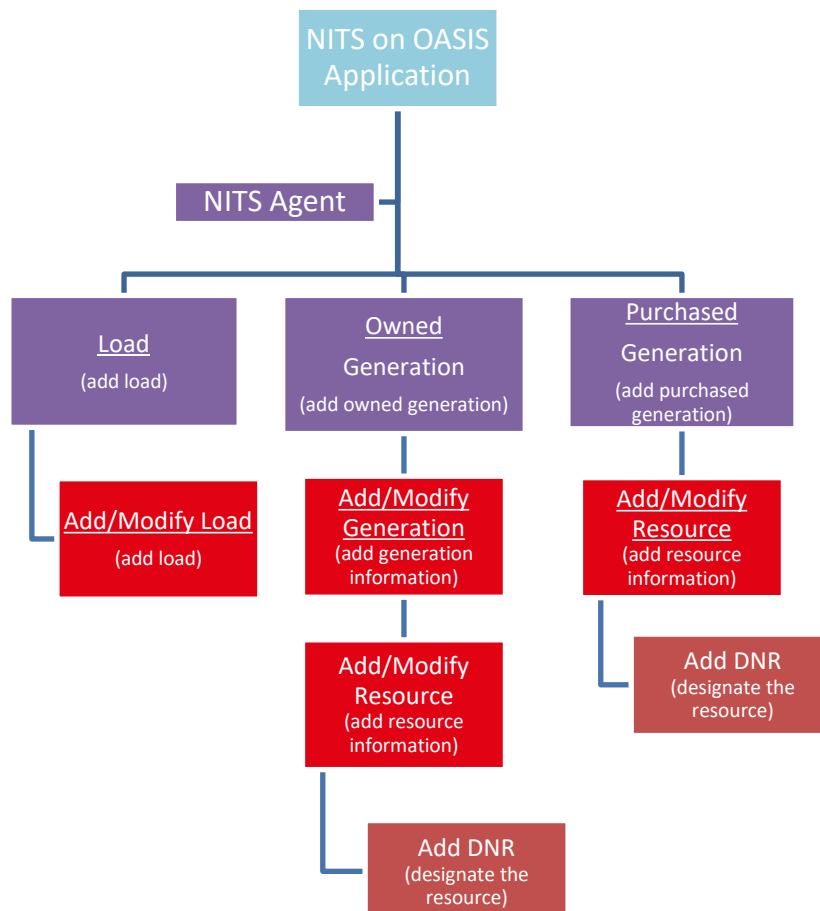
This document defines the necessary steps required for a network transmission customer to renew, terminate, or modify a request for Network Integrated Transmission Service (NITS) using the NITS on OASIS templates. Timing requirements and required fields are outlined as well.

Background

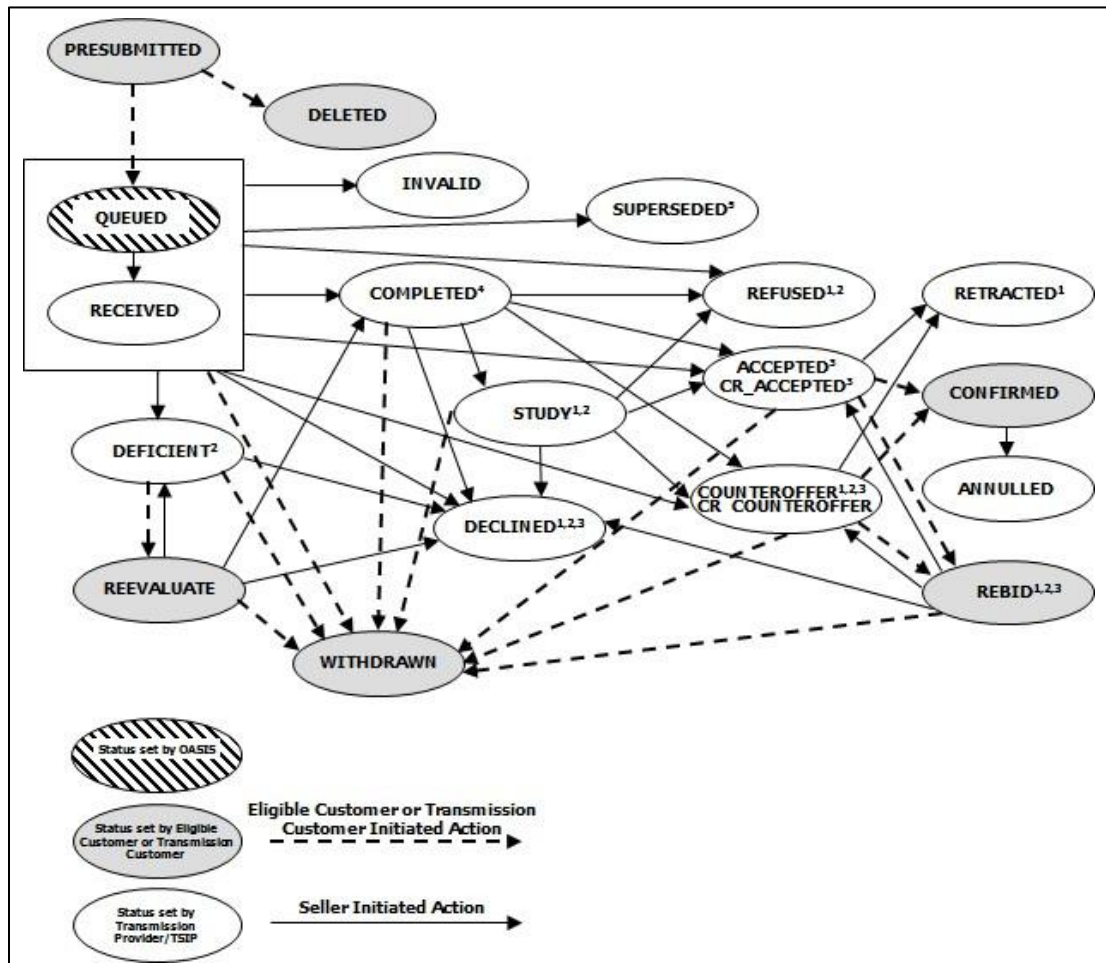
Requirements

- Access to OASIS:
 - <https://www.oatihub.oati.com/Hub/>

Process Flowchart



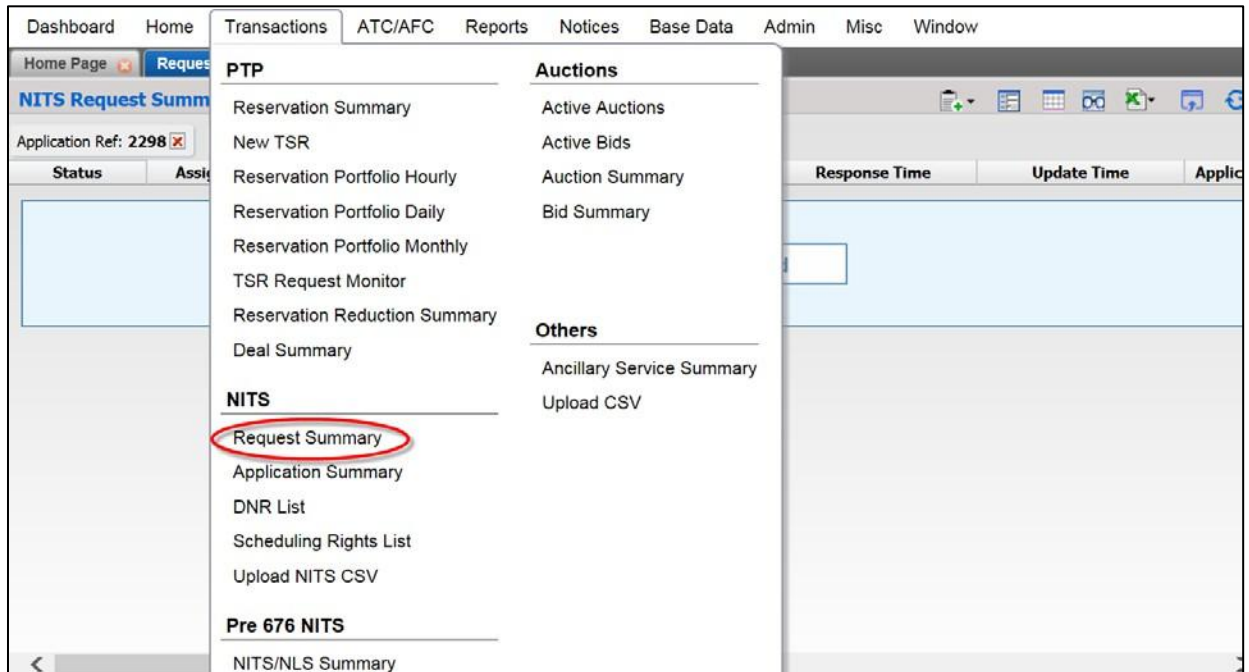
Process Flow (Status and Responsible Party)



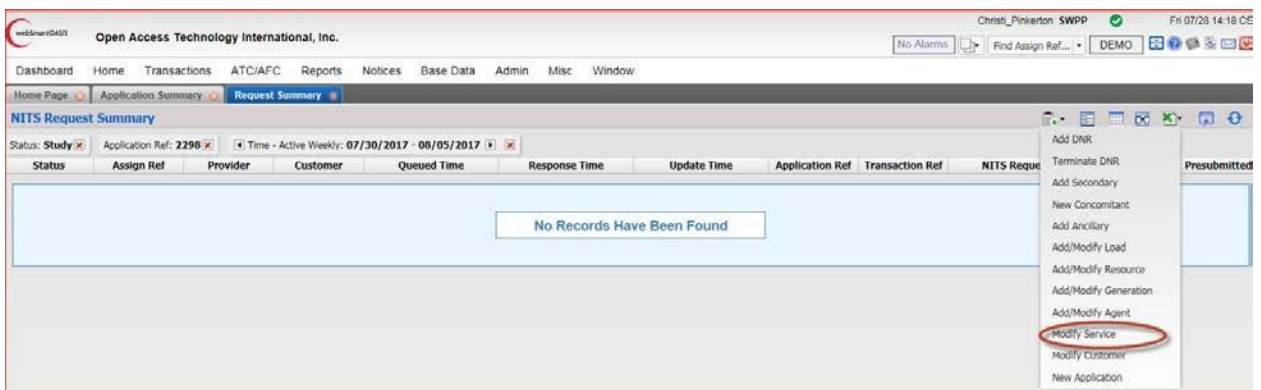
MODIFY NITS SERVICE APPLICATION

Section 1: Modifying NITS Service Application

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “Request Summary”



3. Select the New Request  icon in the upper, right-hand corner of the gray band above the field headers
4. Select “Modify Service”



5. Select the Provider and Application Ref:

Figure 1: In this example, King Candy, from AEPm, has successfully updated the stop date for the NITS application for Candy Land.

6. When all required fields are completed (highlighted in example above), select the Submit  at the upper, right-hand side of the template
7. A “Save” window will open containing the new Application Ref (all service TSRs under a Service Agreement are associated with the same Application Ref) and the Assignment Ref (TSR number) related to the NewNITSApplication.

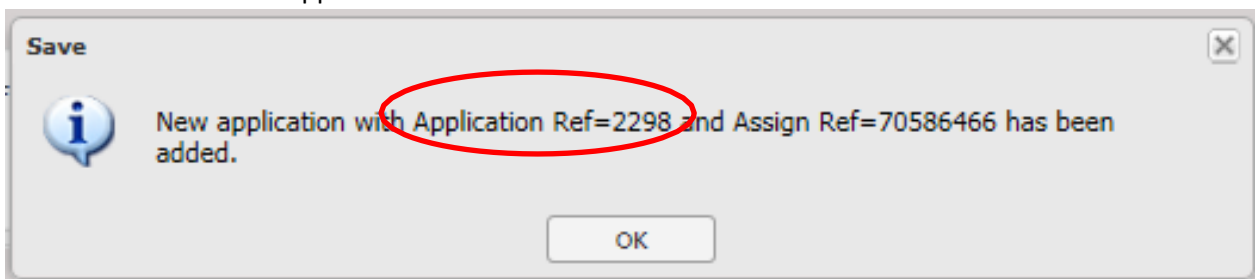


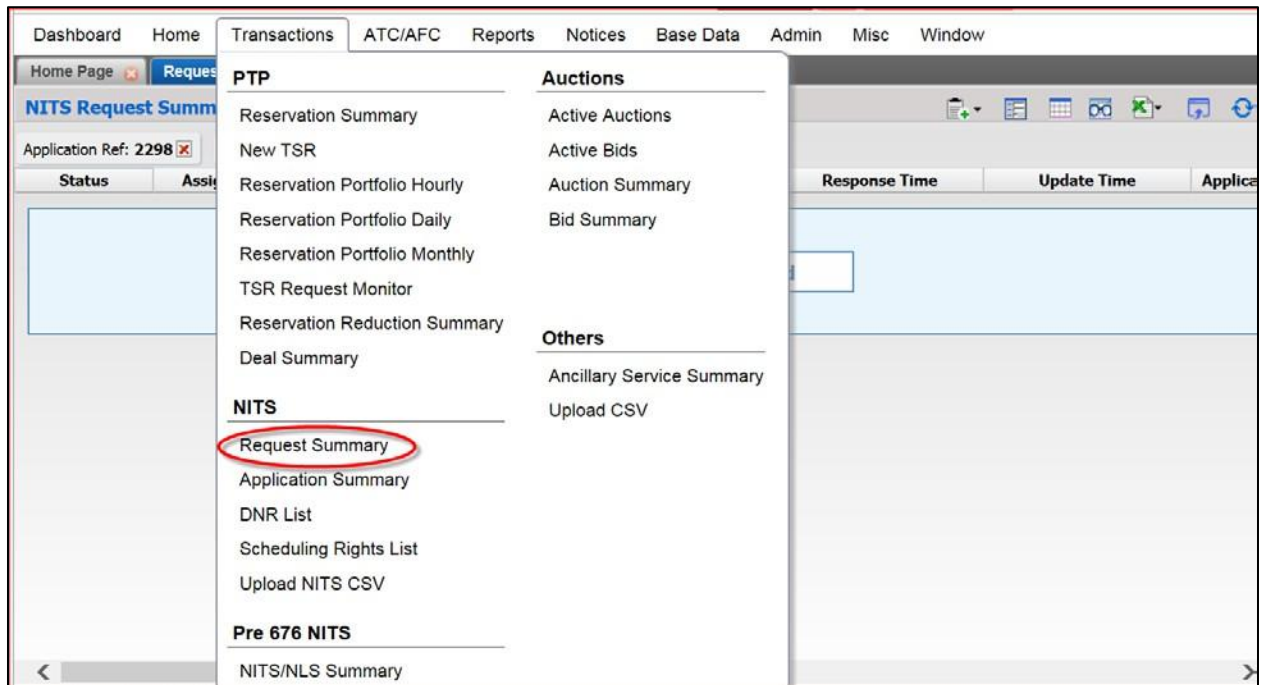
Figure 2: You will need the Application Ref for all other request templates related to this service (“Add/Modify Load,” “Add/Modify Generation,” “Add/Modify Resource” and “Add DNR”)

MODIFICATION OF LOAD

You will need to know the “Application Ref” and “LoadName” in order to complete this request template.

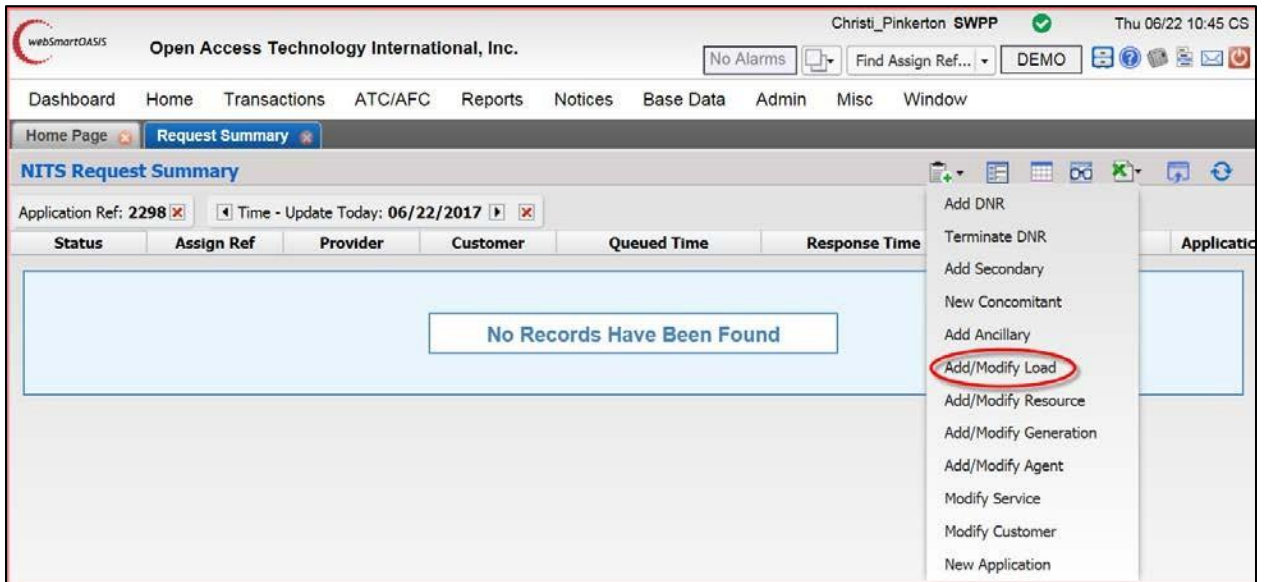
Section 3: Modification of Load to the NITS Application

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “Request Summary”

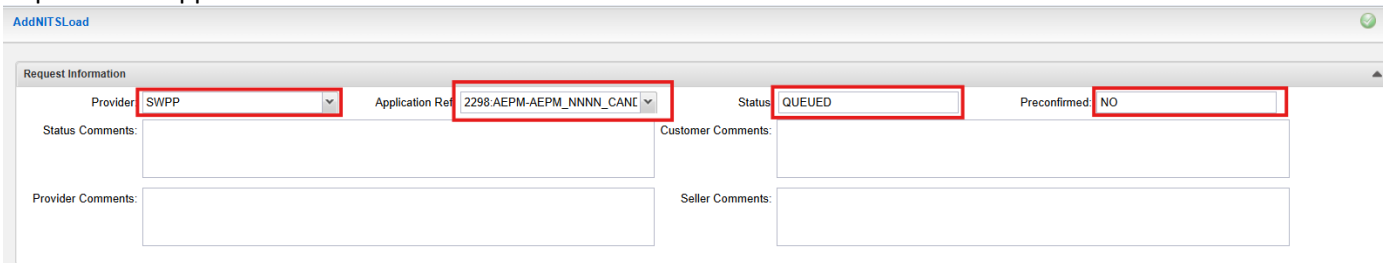


3. Select the New Request  icon in the upper, right-hand corner of the gray band above the field headers

4. Select “Add/Modify Load”



5. Populate the Application fields:



5.1. “Select a Provider:”

5.1.1. Select “SWPP” in this field

5.2. “Application Ref:”

5.2.1. Enter your “Application Ref” here – for this example, we will use Application Ref # 2298

5.3. “Status” will default to Queued and “Preconfirmed” will default to NO

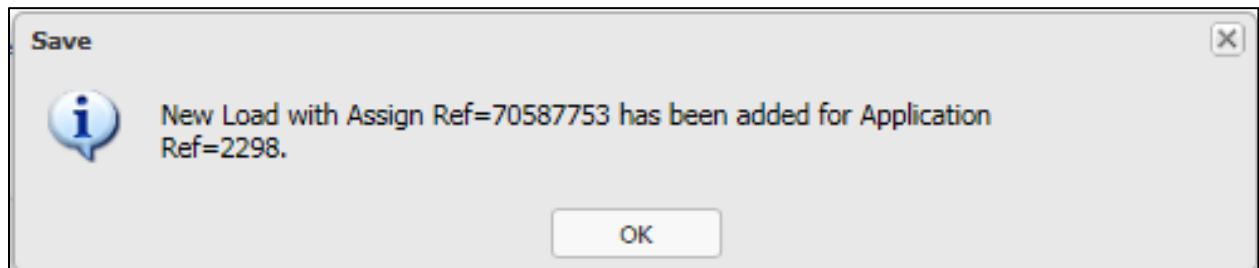
- 5.4. "Load Name *:" To Modify a Load, Select the appropriate Load Name from the Drop Down menu for a NEW Load, select the "*" next to "Load Name *:"

- 5.4.1. Enter the new load name in the pop up window and select Submit

6. The Load name will be populated in NITS Load Description section, and other items in the Application Fields are ready to be modified now:

Figure 3: In this example, Load Request Snickers_CSWS can be modified for effective start and stop dates, pending validations.

7. When all required fields are completed (highlighted in example above), select the Submit  icon at the upper, right-hand side of the template
8. A "Save" window will open containing the "AddNITSLoad" Assignment Ref and the "Application Ref" it was added to.



Section 3a: Required Fields for “Add/Modify Load”

1. Provider: For SPP customers, this field will be “SWPP”
2. Application Ref: The Application Ref # associated with the load request
3. Load Name: A name that will describe the load being added to the NITS application. Once you enter the load name and submit, the Load name will be populated in NITS Load Description section, and other items in the Application Fields should be completed now.
4. Status:
 - 4.1. Queued: If this option is selected, once you hit submit, the application will go into a queued state and if everything is completed correctly will automatically go to either an “Accepted” state or to a “Confirmed” state depending on your selection in the “Preconfirmed” field
 - 4.2. Presubmitted: If this option is selected, when you hit submit, the application will be saved and the customer can continue working on it until it is ready to be submitted in a “Queued” state
5. Preconfirmed:
 - 5.1. No: Customer will need to “confirm” request once it has been accepted
 - 5.2. Yes: Request will automatically go into a “Confirmed” state if everything is completed correctly
6. Load Area: If within SPP footprint, use “SWPP,” otherwise, use the registered area in OASIS for the load
7. POD: The OASIS Point of Delivery for the request
8. Sink: The OASIS Sink for the Load request
9. Forecast Method: Use “ON_OASIS” to place forecast in OASIS, otherwise use “OFF_OASIS”
10. Effective Start Time: Must be submitted no later than 60 days in advance of queue date.
(For Renewals, Tariff Requirements in Section 2.2 will apply.)
11. **Effective Stop Time: Cannot be less than 1 year after start date**

Section 3b: Optional Fields for “Add/Modify Load”

1. Customer Comments: optional field for customer use
2. Load Description: optional field for Customer use.
3. Load Substation: optional field
4. Load Voltage: optional field

Section 3c: Do Not Change Fields for “Add/Modify Load”

1. Status Comments: Please do not populate this field
 - 1.1. This field will describe any errors encountered once the request has been submitted
2. Provider Comments: Please do not populate this field
3. Seller Comments: Please do not populate this field
4. Load Type: Use Default (FIXED) – do not change

MODIFYING A NETWORK RESOURCE

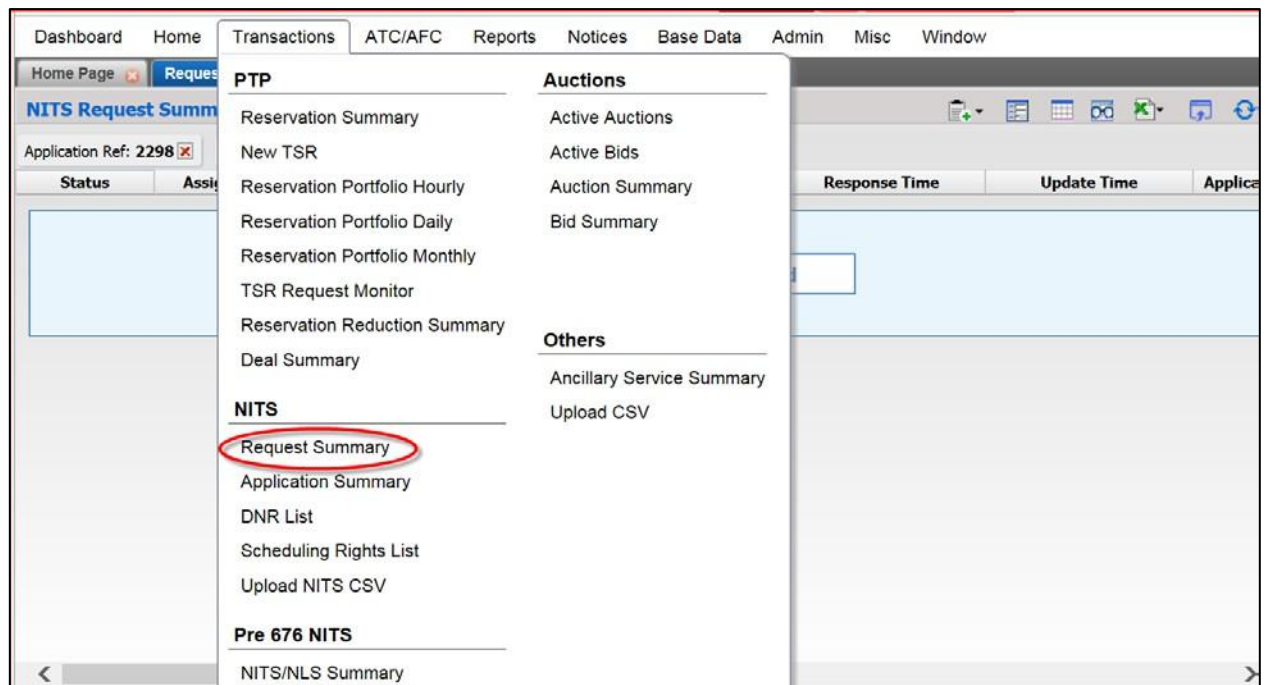
Generation Details

This template is only used for “Owned Generation”, for “Purchased Generation” skip to Section 5.

You will need to know the “Application Ref” and the “Resource Name” in order to complete this request template.

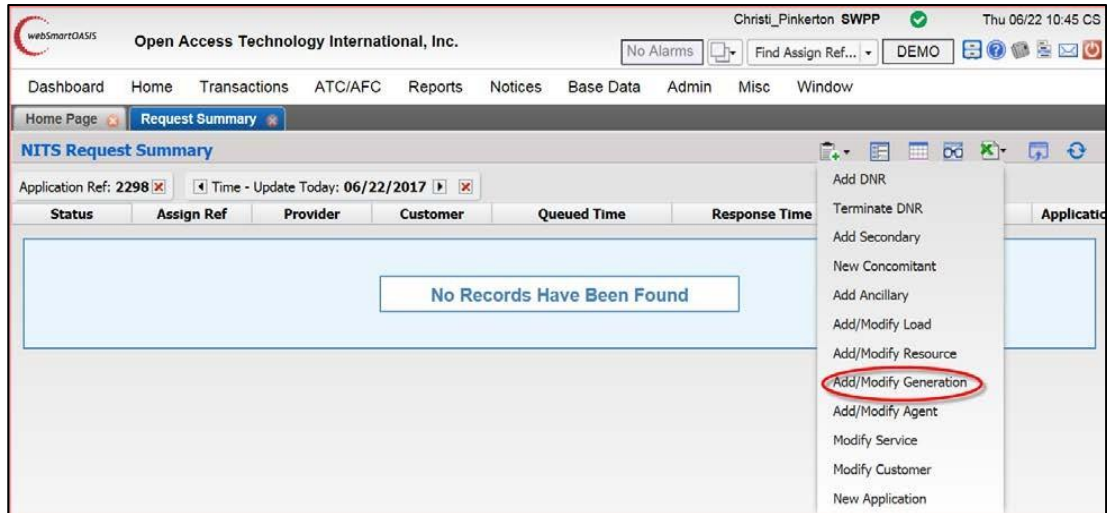
Section 4: Modifying Generation Information for the Owned Network Resource

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “Request Summary”



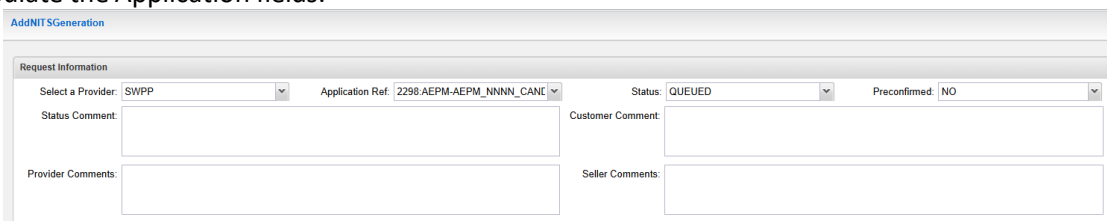
3. Select the New Request  icon in the upper, right-hand corner of the gray band above the field headers

4. Select “Add/Modify Generation”



The screenshot shows the webSmartOASIS interface for Open Access Technology International, Inc. The user is logged in as Christi_Pinkerton SWPP. The page displays the NITS Request Summary for Application Ref: 2298. A dropdown menu is open, showing options like Add DNR, Terminate DNR, Add Secondary, New Concomitant, Add Ancillary, Add/Modify Load, Add/Modify Resource, **Add/Modify Generation** (highlighted with a red circle), Add/Modify Agent, Modify Service, Modify Customer, and New Application. The main content area shows a message: "No Records Have Been Found".

5. Populate the Application fields:



The screenshot shows the AddNITSGeneration form. The Request Information section includes fields for Select a Provider (SWPP), Application Ref (2298.AEPM-AEPM_NNNN_CANC), Status (QUEUED), and Preconfirmed (NO). There are also text areas for Status Comment, Customer Comment, Provider Comments, and Seller Comments.

5.1. “Select a Provider:”

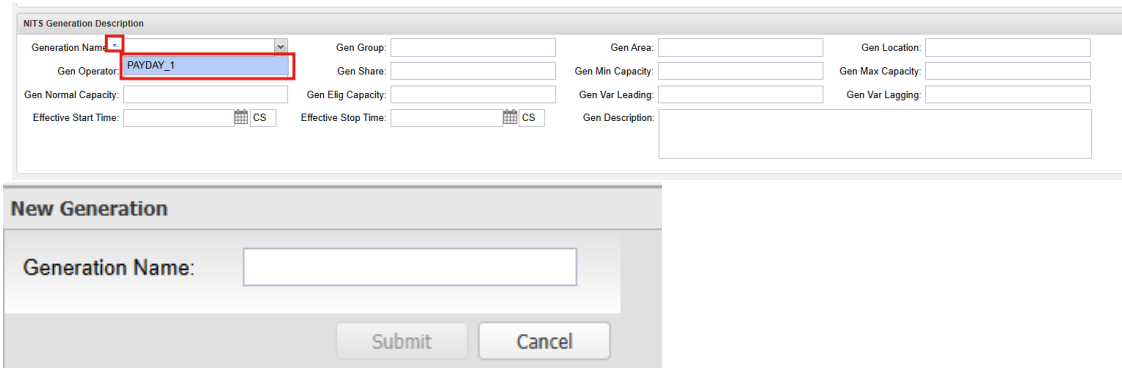
5.1.1. Select “SWPP” in this field

5.2. “Application Ref:”

5.2.1. Enter your “Application Ref” here – for this example, we will use Application Ref # 2298

5.3. “Status” will default to Queued and “Preconfirmed” will default to NO

5.4. “Generation Name *:” Select the Generation Name from the Drop Down menu for NEW Generation, select the “*” next to “Generation Name *:”



The screenshot shows two forms. The top form is the NITS Generation Description, which includes fields for Generation Name (PAYDAY_1), Gen Operator, Gen Normal Capacity, Gen Elg Capacity, Effective Start Time, Gen Group, Gen Share, Gen Elg Capacity, Gen Area, Gen Min Capacity, Gen Max Capacity, Gen Var Leading, Gen Var Lagging, Gen Location, and Gen Description. The bottom form is the New Generation form, which includes a field for Generation Name and buttons for Submit and Cancel.

6. The Generator name will be populated in NITS Generation Description section, and other items in the Application Fields are ready to be modified now:

Figure 4: In this example, King Candy can modify Generation Request Payday_1.

7. When all required fields are completed, select the Submit  icon at the upper, right-hand side of the template
8. A “Save” window will open containing the “AddNITSGeneration” Assignment Ref and the “Application Ref” it was added to.

Section 4a: Required Fields for “Add/Modify Generation”

1. Provider: For SPP customers, this field will be “SWPP”
2. Application Ref: The Application Ref # associated with the generation request
3. Generation Name: A name that will describe the generation name and unit number being added to the NITS application, for example: Payday_1. Once you submit, the Generator name will be populated in NITS Generation Description section, and other items in the Application Fields are ready to be completed now:
4. Status:
 - 4.1. Queued: If this option is selected, once you hit submit, the application will go into a queued state and if everything is completed correctly will automatically go to either an “Accepted” state or to a “Confirmed” state depending on your selection in the “Preconfirmed” field
 - 4.2. Presubmitted: If this option is selected, when you hit submit, the application will be saved and the customer can continue working on it until it is ready to be submitted in a “Queued” state
5. Preconfirmed:
 - 5.1. No: Customer will need to “confirm” request once it has been accepted
 - 5.2. Yes: Request will automatically go into a “Confirmed” state if everything is completed correctly
6. Gen Group: For example, all Payday units will be under Payday
7. Gen Area: If within SPP footprint, use “SWPP,” otherwise, use the registered area in OASIS for the generation
8. Gen Location: City and State of unit
9. Gen Operator: OASIS Customer Code of Operator
10. Gen Share: Percentage of ownership of the unit (for 100% enter 1, for 50% enter 0.5)
11. Gen Min Capacity: Greater than or equal to 0
12. Gen Max Capacity: **Cannot be less than** the “Gen Elig” Capacity
13. Gen Normal Capacity: Greater than or equal to 0
14. Gen Elig Capacity: Cannot be less than sum of the designated amounts
15. Gen Var Leading: Greater than or equal to 0
16. Gen Var Lagging: Greater than or equal to 0
17. Effective Start Time: Must be submitted no later than 24 hours in advance of queue date
18. Effective Stop Time: Cannot be less than 1 year after start date and must cover term of the intended designation

Section 4b: Optional Fields for “Add/Modify Generation”

1. Customer Comments: optional field for customer use
2. Generation Description: optional field for Customer use.

Section 4c: Do Not Change Fields for “Add/Modify Generation”

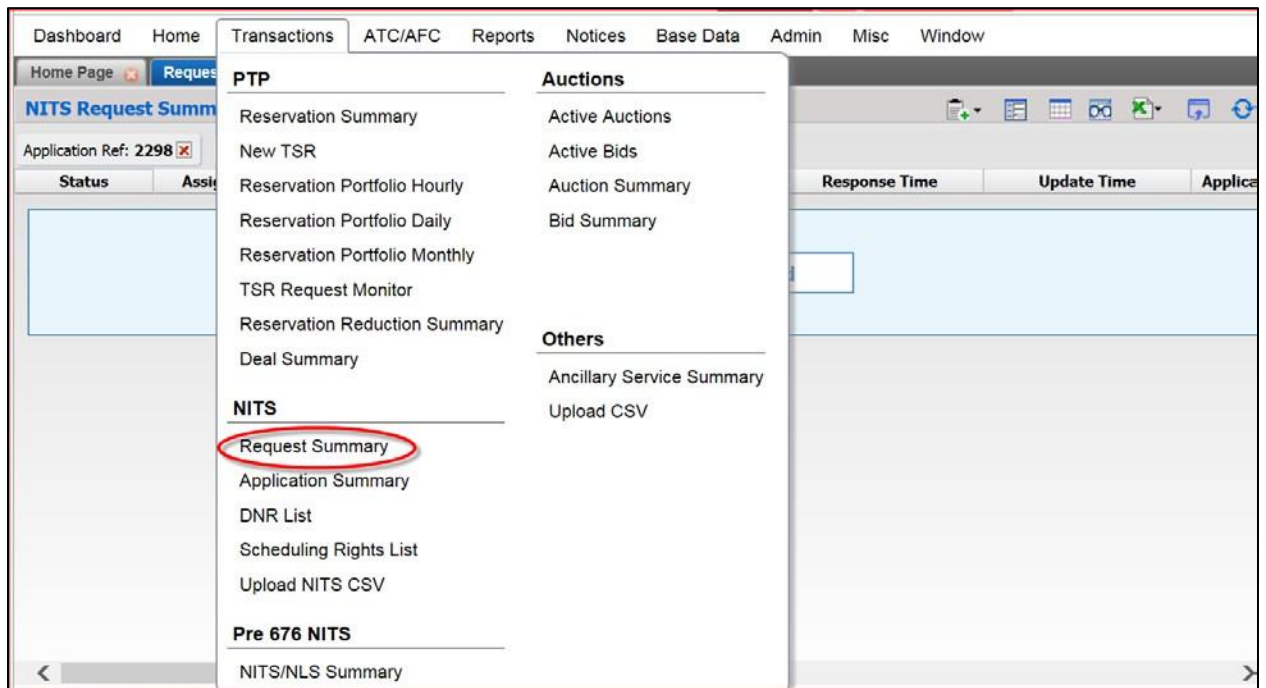
1. Status Comments: Please do not populate this field
 - 1.1. This field will describe any errors encountered once the request has been submitted
2. Provider Comments: Please do not populate this field
3. Seller Comments: Please do not populate this field

Resource Details

You will need to know the “Application Ref” and the “Resource Name” in order to complete this request template.

Section 5: Modifying Resource Information for the Owned Network Resource

3. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
1. In “Transactions” under NITS, select “Request Summary”



2. Select the New Request  icon in the upper, right-hand corner of the gray band above the field headers

3. Select “Add/Modify Resource”

4. Populate the Application fields:

4.1. “Select a Provider:”

4.1.1. Select “SWPP” in this field

4.2. “Application Ref:”

4.2.1. Enter your “Application Ref” here – for this example, we will use Application Ref # 2298

4.3. “Status” will default to Queued and “Preconfirmed” will default to NO

4.4. “Resource Name *:” Select the Resource Name from the Drop Down menu for a NEW Resource, select the “*” next to “Resource Name *:”

5. The Resource Name will be populated in NITS Resource Description section, and other items in the Application Fields are ready to be modified now:
6. Modify the Application fields as needed:

The screenshot shows the 'AddNITSResourceEntry' web application. The top navigation bar includes a 'Select a Provider' dropdown set to 'SWPP', an 'Application Ref' field with '2298.AEPM-AEPM_nnnn_CAND', and a 'Resource Name' dropdown set to 'PAYDAY_1'. Below this is the 'Request Information' section with fields for 'Provider' (SWPP), 'Application Ref' (2298), 'Status' (QUEUED), and 'Preconfirmed' (NO). There are also text areas for 'Status Comments', 'Customer Comments', 'Provider Comments', and 'Seller Comments'. The 'NITS Resource Description' section contains several dropdowns: 'Resource Name' (PAYDAY_1), 'Resource Class' (ON_SYSTEM), 'Resource Type' (GENERATION), and 'Forecast Method' (ON_OASIS). It also has 'Source Area' (SWPP), 'Title Area' (SWPP), 'Effective Start Time' (12/01/2017 00:00:00), and 'Effective Stop Time' (Open Ended). A 'Resource Description' text area contains 'Payday Unit 1 Solar generation'.

Figure 5: In this example, King Candy has modified Resource Request Payday_1.

7. When all required fields are completed (highlighted in example above), select the Submit  icon at the upper, right-hand side of the template
8. A "Save" window will open containing the new Resource "Assignment Ref" and the "Application Ref" it was added to.

The screenshot shows a 'Save' dialog box with a close button (X) in the top right corner. On the left is an information icon (i). The main text area contains the message: 'New Resource with Assign Ref=70587763 has been added for Application Ref=2298.' At the bottom center is an 'OK' button.

Section 5a: Required Fields for “Add/Modify Resource”

1. Provider: For SPP customers, this field will be “SWPP”
2. Application Ref: The Application Ref # associated with the generation request
3. Resource Name: The Resource Name will match the name you created in the Generator Details section, when you submit, the Resource name will be populated in NITS Resource Description section, and other items in the Application Fields are ready to be completed now:
4. Status:
 - 4.1. Queued: If this option is selected, once you hit submit, the application will go into a queued state and if everything is completed correctly will automatically go to either an “Accepted” state or to a “Confirmed” state depending on your selection in the “Preconfirmed” field
 - 4.2. Presubmitted: If this option is selected, when you hit submit, the application will be saved and the customer can continue working on it until it is ready to be submitted in a “Queued” state
5. Preconfirmed:
 - 5.1. No: Customer will need to “confirm” request once it has been accepted
 - 5.2. Yes: Request will automatically go into a “Confirmed” state if everything is completed correctly
6. Resource Class:
 - 6.1. ON_SYSTEM: For a resource in SPP footprint
 - 6.2. OFF_SYSTEM: For a resource not in SPP footprint
7. Resource Type:
 - 7.1. GENERATION: For owned Generation
 - 7.2. EXECUTED_PPA: For purchased Generation
8. Forecast Method: Forecast is required, select “ON_OASIS”
9. Source Area:
 - 9.1. SWPP: For a resource in SPP footprint
 - 9.2. Area Name: For a resource not in SPP footprint
10. Title Area: Generally equal to Source Area
11. Effective Start Time for Resource Forecast: Must be submitted no later than 24 hours in advance of queue date
12. Effective Stop Time for Resource Forecast: Cannot be less than 1 year after start date and must cover term of the intended designation

Section 5b: Optional Fields for “Add/Modify Resource”

1. Customer Comments: optional field for customer use
2. Resource Description: optional field for customer use.

Section 5c: Do Not Change Fields for “Add/Modify Resource”

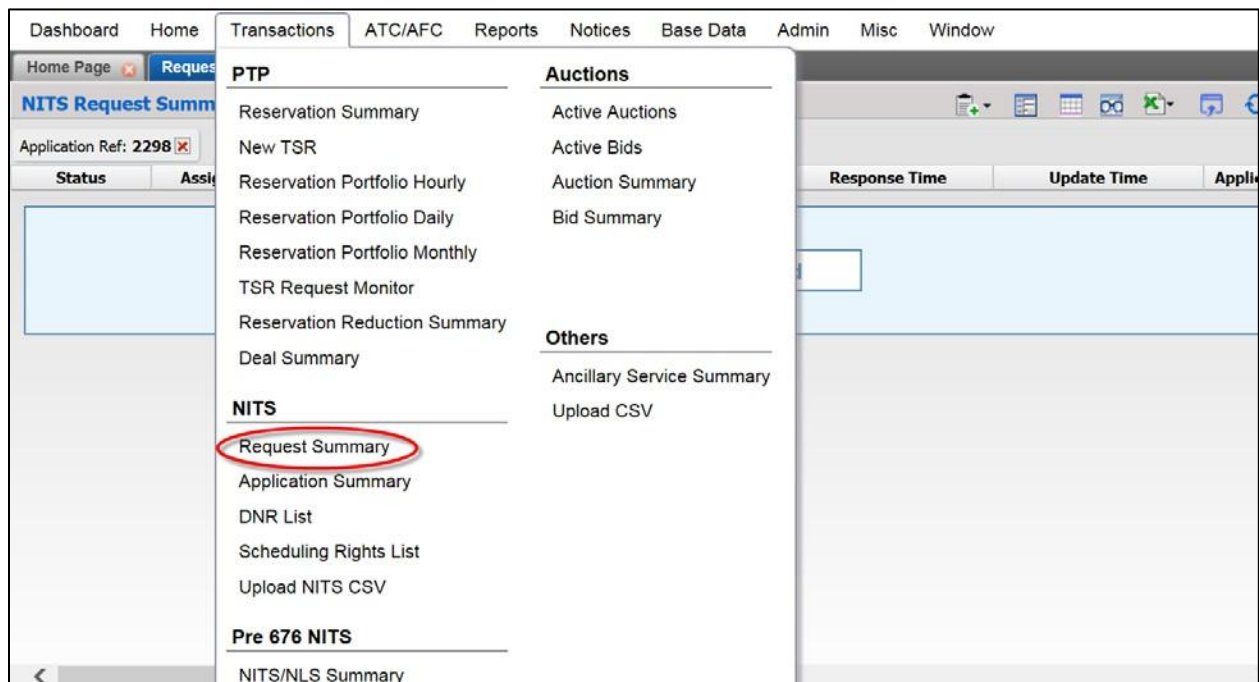
1. Status Comments: Please do not populate this field
 - 1.1. This field will describe any errors encountered once the request has been submitted
2. Provider Comments: Please do not populate this field
3. Seller Comments: Please do not populate this field
4. Effective Start Date of the Resource Cannot be modified (grayed out)

Designating Extension of the Network Resource (Renewals)

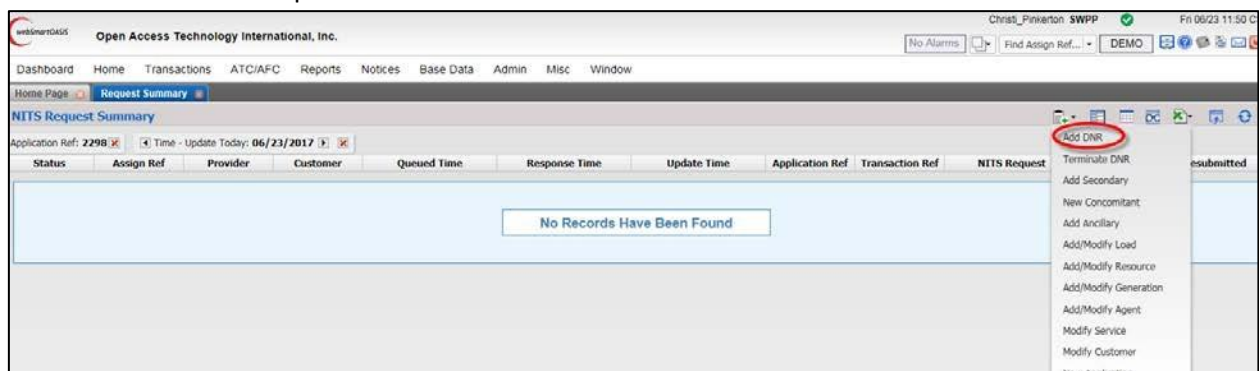
You will need to know the “Application Ref” and the “Resource Name” in order to complete this request template.

Section 6: Designation Extension of Existing Resource (Renewals)

3. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
4. In “Transactions” under NITS, select “Request Summary”



5. Select “Add DNR” in Drop Down menu



6. Select Provider "SWPP", Select Appropriate "Application Ref" here – for this example, we will use Application Ref # 2298
7. "Status" will default to Queued and "Preconfirmed" will default to NO
8. Select Appropriate "Resource Name"
9. "DNR Action:" for a new DNR select DESIGNATION, for a modified or Roll over DNR select DESIGNATION_EXTENSION
10. Enter the appropriate Registered "Source" and corresponding "POR"
11. All DNR need to be Attested to. Select YES and enter the Attestor name and Attestation Submitter name (they may be different if entered on behalf of the Attestor)
12. The start time for Long Term service begins on the 1st of the month and ends on the last day of the month.
13. Enter the MW amount
14. For Owned Generation select the appropriate "Gen Name"

The screenshot shows the 'AddNITSNREntry' form with three main sections:

- Request Information:** Includes fields for Provider (SWPP), Application Ref (2298:AEPM-AEPM_NNNN_CAND), Status (QUEUED), and Preconfirmed (NO). There are also text areas for Status Comments, Customer Comments, Provider Comments, and Seller Comments.
- NITS Resource Designation:** Includes fields for Resource Name (PAYDAY_1), DNR Action (DESIGNATION), POR (CSWS), Source (CSWS.RKYRIDGE), Posting Ref, Sale Ref, Request Ref, Deal Ref, Attested (YES), Attestor Name (King Candy), Attestation Submitter (King Candy), and CG Status. A detailed DNR Attestation text is provided below these fields.
- NITS Resource Capacity:** Includes fields for Start Time (10/01/2026), Stop Time (10/01/2031), MW (100), and Gen Name (PAYDAY_1). It also features a time selection interface with buttons for 25 Hr, 24 Hr, H, D, W, M, Y, and Other, along with a Profile Templates dropdown.

Figure 6: In this example, King Candy, has Renewed Resource Designation Request for Payday_1

15. When all required fields are completed (highlighted in example above), select the Submit  at the upper, right-hand side of the template
16. A "Save" window will open containing the Application Ref and the Assignment Ref (TSR number) related to the NITS Application.

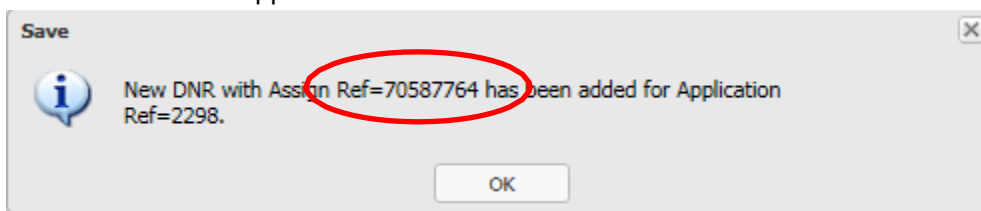


Figure 7: You will need the Application Ref for all other request templates related to this service ("Add/Modify Load," "Add/Modify Generation," "Add/Modify Resource" and "Add DNR")

Section 6a: Required Fields for “Add NITSDNR”

1. Provider: For SPP customers, this field will be “SWPP”
2. Application Ref: The Application Ref # associated with the generation request
3. Resource Name: selected from drop-down menu
4. Status:
 - 4.1. Queued: If this option is selected, once you hit submit, the application will go into a queued state and if everything is completed correctly will automatically go to either an “Accepted” state or to a “Confirmed” state depending on your selection in the “Preconfirmed” field (see **item 3** below)
 - 4.2. Presubmitted: If this option is selected, when you hit submit, the application will be saved and the customer can continue working on it until it is ready to be submitted in a “Queued” state
5. Preconfirmed:
 - 5.1. No: Customer will need to “confirm” request once it has been accepted
 - 5.2. Yes: Request will automatically go into a “Confirmed” state if everything is completed correctly
6. DNR Action: select “DESIGNATION”
7. POR: Point of Receipt
8. Source: Registered OASIS Source name
9. Attested: This field must be changed to “Yes”
10. Attestor Name: Should be a person with the authority sign the Attestation form
11. Attestation Submitter: Should be the user creating the Application in OASIS
12. Start Date: Cannot be in the past (no earlier than 6 months after start of Aggregate study)
(For Renewals, Tariff Requirements in Section 2.2 will apply.)
13. Stop Date: Cannot be less than 1 year after start date
14. Gen Name: Must match the name you created in the Generator Details section
15. Capacity Requested: Amount of capacity to be studied for service

Section 6b: Optional Fields for “Add NITSDNR”

1. Customer Comments: Any notes the customer would like to add to the request
2. Filing Status: optional field

Section 6c: Do Not Change Fields for “Add NITSDNR”

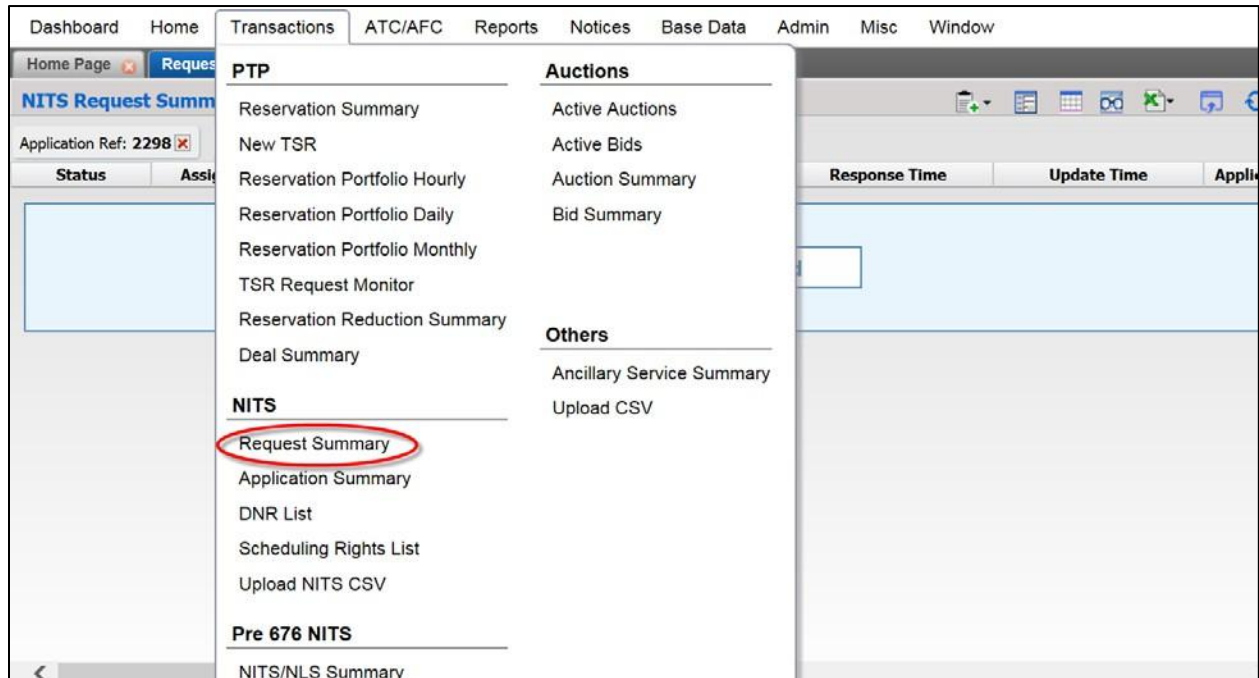
1. Status Comments: Please do not populate this field
2. Provider Comments: Please do not populate this field
3. Seller Comments: Please do not populate this field
4. Customer Statement: Please do not modify this field

Terminate NITS DNR

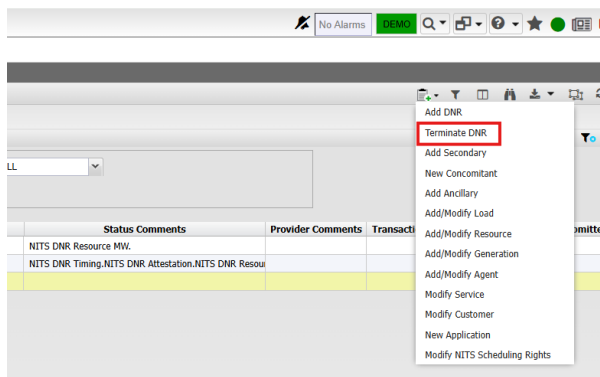
You will need to know the “Application Ref” and the “Resource Name” in order to complete this request template.

Section 6: Termination of DNR (Renewals)

17. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
18. In “Transactions” under NITS, select “Request Summary”



19. Select “Terminate DNR” in Drop Down menu



20. Select Provider “SWPP”, Select Appropriate “Application Ref” here – for this example, we will use Application Ref # 2298
21. “Status” will default to Queued and “Preconfirmed” will default to NO
22. Select Appropriate “Resource Name”
23. “DNR Action:” for a termination should always be TEMPORARY_TERMINATION
24. The “Source” and corresponding “POR” will auto-populate
25. All DNR need to be Attested to. Select YES and enter the Attestor name and Attestation Submitter name (they may be different if entered on behalf of the Attestor)
26. Enter the Start Time and Stop Time of the Termination.
27. Enter the MW amount as a negative number in this example -50 (this may be all or part of the designated MW)
- 27.1.If the ADDNITS DNR has rollover rights you can only rollover the amount of Designated MW, less the amount terminated at the end of the ADDNITS DNR time frame
28. For Owned Generation select the appropriate “Gen Name”

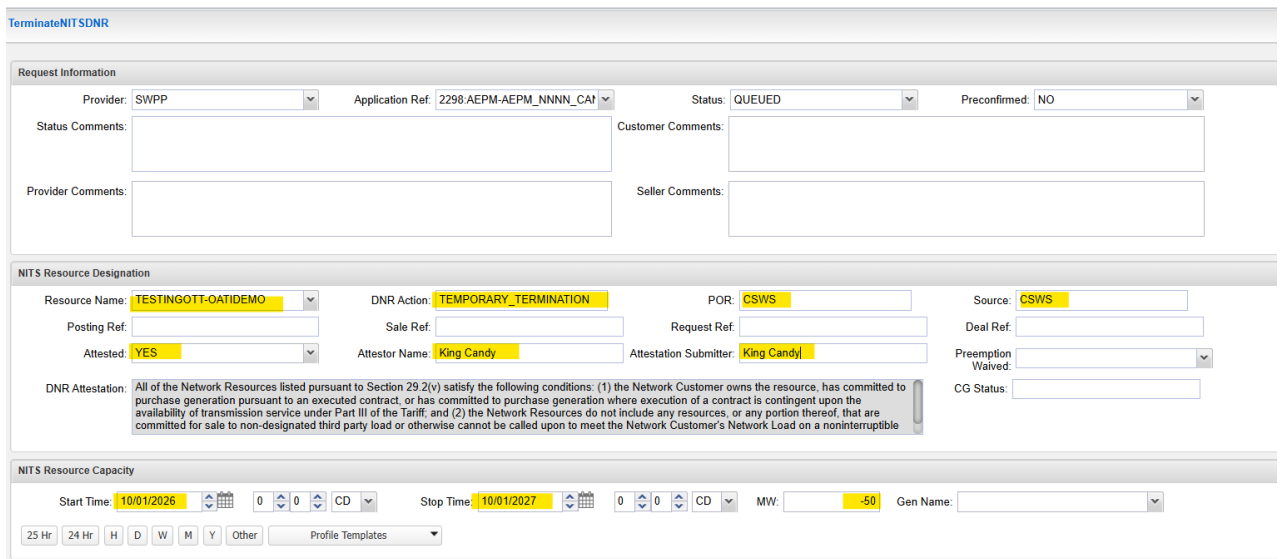


Figure 6: In this example, King Candy, has Terminated a Request for TESTINGOTT-OATIDEMO TSR

29. When all required fields are completed (highlighted in example above), select the Submit  at the upper, right-hand side of the template
30. A “Save” window will open containing the Application Ref and the Assignment Ref (TSR number) related to the NITS Application.

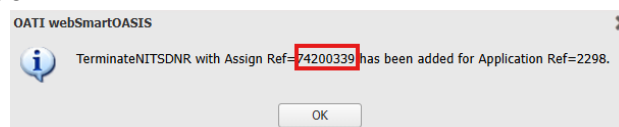


Figure 7: You will need the Application Ref for all other request templates related to this service (“Add/Modify Load,” “Add/Modify Generation,” “Add/Modify Resource” and “Add DNR”)

Section 6a: **Required** Fields for “TERMINATENITSDNR”

16. Provider: For SPP customers, this field will be “SWPP”
17. Application Ref: The Application Ref # associated with the generation request
18. Resource Name: selected from drop-down menu
19. Status:
 - 19.1. Queued: If this option is selected, once you hit submit, the application will go into a queued state and if everything is completed correctly will automatically go to either an “Accepted” state or to a “Confirmed” state depending on your selection in the “Preconfirmed” field (see **item 20** below)
 - 19.2. Presubmitted: If this option is selected, when you hit submit, the application will be saved and the customer can continue working on it until it is ready to be submitted in a “Queued” state
20. Preconfirmed:
 - 20.1. No: Customer will need to “confirm” request once it has been accepted
 - 20.2. Yes: Request will automatically go into a “Confirmed” state if everything is completed correctly
21. DNR Action: select “TEMPORARY_TERMINATION”
22. POR: Point of Receipt
23. Source: Registered OASIS Source name
24. Attested: This field must be changed to “Yes”
25. Attestor Name: Should be a person with the authority sign the Attestation form
26. Attestation Submitter: Should be the user creating the Application in OASIS
27. Start Date: Must be in the future
(For Renewals, Tariff Requirements in Section 2.2 will apply.)
28. Stop Date: Date you wish termination to end or the end of the ADDNITSDNR
29. Gen Name: Must match the name you created in the Generator Details section
30. Capacity Requested: Amount of capacity to be studied for service

Section 6b: **Optional** Fields for “TERMINATENITSDNR”

31. Customer Comments: Any notes the customer would like to add to the request
 - 31.1. Recommend list TSR number being terminated and reason
32. Filing Status: optional field

Section 6c: **Do Not Change** Fields for “TERMINATENITSDNR”

33. Status Comments: Please do not populate this field
34. Provider Comments: Please do not populate this field
35. Seller Comments: Please do not populate this field
36. Customer Statement: Please do not modify this field

VIEW NITS APPLICATION SUMMARY

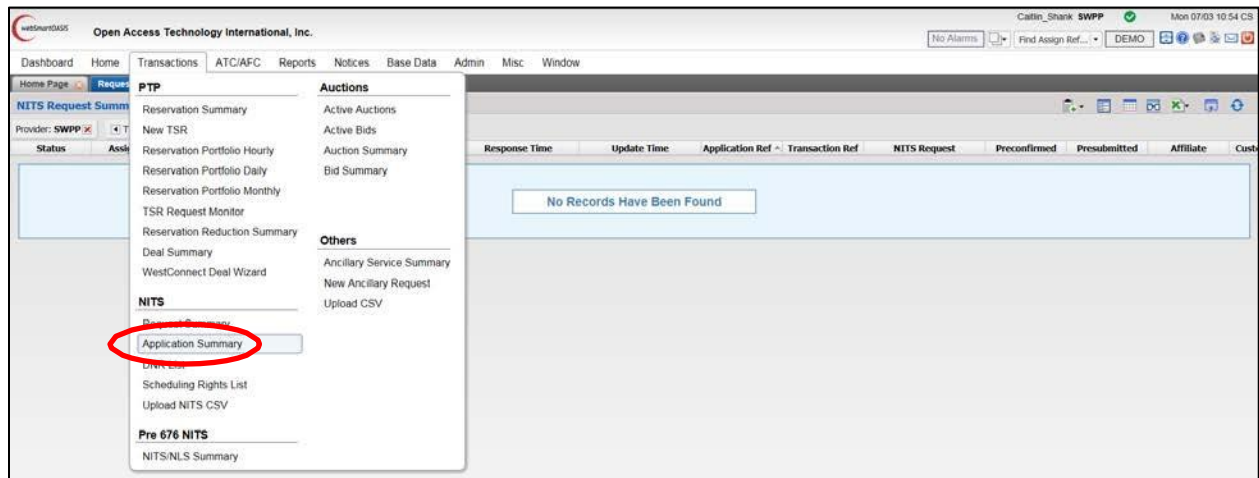
To view all service details for Load, Generation Details and Resource Details associated with a NITS application, please use the following steps:

Please note: Requests in the following States will be available in the summary view:

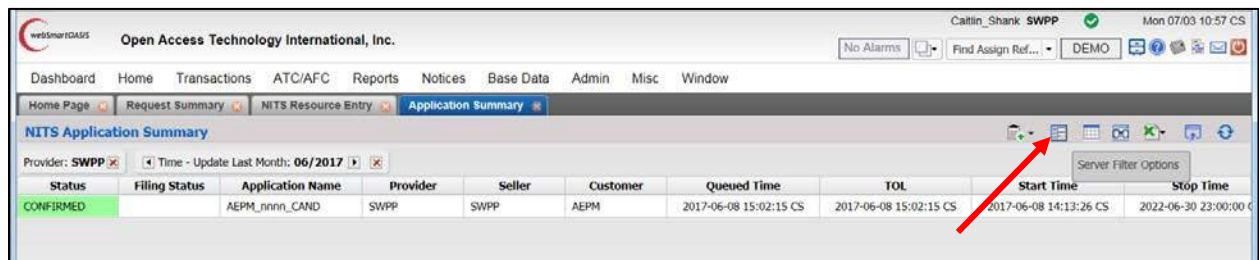
1. Confirmed
2. Completed
3. Study
4. Deficient

Application Summary

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “Application Summary”



3. Select the Server Filter Options  icon in the upper, right-hand corner of the gray band above the field headers



4. Using the “Customer” field and changing the “Time” to “Update” and “All” will be the easiest way to find the NITS Application you are looking for.

Filtering Options

Provider: SWPP Customer: AEPM
Status: ALL Affiliate: ALL
App Ref:
Time: Update ALL
Presubmitted: ☐ Reset Client Filters: ☒ Apply Reset

5. Add filters and select "Apply"
6. For this example, we will use Application Ref: 2298 since we built it in the prior examples.
7. Select 2298 in the "Application Ref" column

NITS Application Summary

Provider: SWPP Customer: AEPM Time: Update ALL

Status	Filing Status	Application Name	Provider	Seller	Customer	Queued Time	TOL	Start Time	Stop Time	Application Ref
CONFIRMED		AEPM_1606_BVILLE	SWPP	SWPP	AEPM	2017-01-18 14:31:59 CS	2017-01-18 14:31:59 CS	2013-01-01 00:00:00 CS	2033-01-01 00:00:00 CS	1917
CONFIRMED		AEPM_2956_SVEC	SWPP	SWPP	AEPM	2017-01-18 14:31:59 CS	2017-01-18 14:31:59 CS	2015-01-01 00:00:00 CS	2020-01-01 00:00:00 CS	1918
CONFIRMED		HOPE_1607_MAIN	SWPP	SWPP	AEPM	2017-01-18 14:32:01 CS	2017-01-18 14:32:01 CS	2008-01-01 00:00:00 CS	2033-01-01 00:00:00 CS	1932
CONFIRMED		MIND_1768_MAIN	SWPP	SWPP	AEPM	2017-01-18 14:32:10 CS	2017-01-18 14:32:10 CS	2009-03-17 23:00:00 CS	2029-03-17 23:00:00 CS	1967
CONFIRMED		AEPM_1148_MAIN	SWPP	SWPP	AEPM	2017-01-19 17:38:01 CS	2017-01-19 17:38:01 CS	2007-08-31 23:00:00 CS	2033-01-01 00:00:00 CS	2071
CONFIRMED		AEPM_mmm_CAND	SWPP	SWPP	AEPM	2017-06-08 15:02:15 CS	2017-06-08 15:02:15 CS	2017-06-08 14:13:26 CS	2022-06-30 23:00:00 CS	2298

8. The "NITS Application Detail" window will open displaying a summary of the Load, Generation Detail and Resource Details associated with the NITS Application.

NITS Application Detail - Internet Explorer

https://demo.oasis.com/web/nitsOASIS/NITSApplicationDetail/AppRef:2298/AppId:2298/Provider:SWPP/SourceType:TP/Load/ProviderId:1123135/Status:CONFIRMED

NITS Application Detail [ApplicationRef: 2298] - CONFIRMED

NITS Application Detail [ApplicationRef: 2298] - CONFIRMED

Provider	Application Name	Application Ref	QueuedTime	Service Description	Filing Status	StartTime	StopTime	Time Of Last Update
SWPP	AEPM_mmm_CAND	2298	2017-06-08 15:02:15 CS	This is Service for all the land of candy.		2017-06-08 14:13:26 CS	2022-06-30 23:00:00 CS	2017-06-08 15:02:15 CS

NITS Customer

Customer Code	Customer Desc	Customer Name	Customer Phone	Customer Fax	Customer Email	Status Notification	Customer Statement	Attorney Name	Attestation Submitter	Customer Comments	Affiliate Flag	Effective StartTime	Effective StopTime	Time of Last Update
AEPM	006979676	AEPM Marketing			mailto:cahank@aepp.org		The party requesting service is: King Candy	King Candy			No	2017-06-06 01:00:00 CS	3000-01-01 00:00:00 CS	2017-06-06 15:02:15 CS

NITS Agent

Agent Code	Status	Agent Desc	Agent Name	Agent Phone	Agent Fax	Agent Email	Status Notification	Agent Comments	Effective Start Time	Effective Stop Time	Time of Last Update
No Records Have Been Found											

NITS Load Description

Load Name	Status	Load Type	Load Area	Load Substation	Load Voltage	POD	Sink	Load Description	Forecast Method	Effective Start Time	Effective Stop Time	Time of Last Update
BUCKERS_CSWS	CONFIRMED	FIXED	SWPP		0 CSWS	CSWS			ON_OASIS	2017-12-01 00:00:00 CS	2022-12-01 00:00:00 CS	2017-06-20 15:30:18 CS

NITS Generation Description

Gen Name	Status	Gen Group	Area	Location	Operator	Share	Max MW	Min MW	Normal MW	Eligible MW	Var Leading	Var Lagging	Description	Effective Start Time	Effective Stop Time	Time of Last Update
PAYDAY_1	CONFIRMED	PAYDAY	SWPP	ALEXANDERQUE	AEPM	1	150	0	150	100	0	0	Payday Solar Unit 1	2017-12-01 00:00:00 CS	3000-01-01 00:00:00 CS	2017-06-20 14:31:20 CS

NITS Resource Description

Resource Name	Status	Resource Class	Resource Type	Source Area	Title Area	Resource Description	Forecast Method	Effective StartTime	Effective StopTime	Time of Last Update
BUTTERFINGER_1	CONFIRMED	ON_SYSTEM	EXECUTED_PPA	SWPP	SWPP	Resource details for Butterfinger purchase	ON_OASIS	2017-06-20 16:00:00 CS	3000-01-01 00:00:00 CS	2017-06-20 15:21:36 CS
PAYDAY_1	CONFIRMED	ON_SYSTEM	GENERATION	SWPP	SWPP	Payday Unit 1 Solar generation	ON_OASIS	2017-12-01 00:00:00 CS	3000-01-01 00:00:00 CS	2017-06-20 14:45:18 CS

VIEW DESIGNATED NETWORK RESOURCES (DNRS) SUMMARY

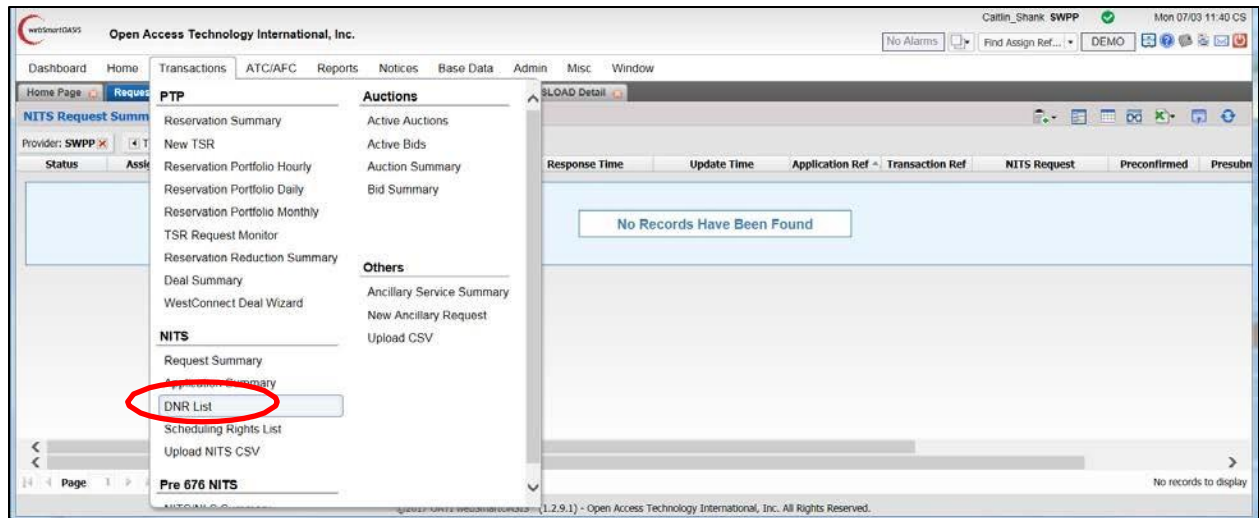
To view all DNRs associated with a NITS application, please use the following steps:

Please note: Only requests in the “Confirmed” State will be available in this summary view.

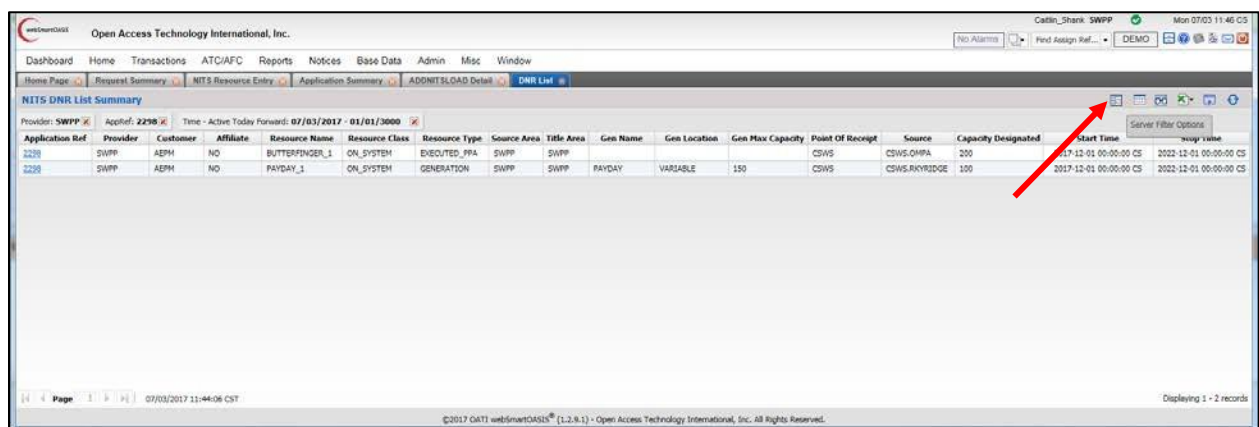
For this example, we will continue to use Application Ref 2298.

DNR Summary

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “DNR List”



3. Select the Server Filter Options  icon in the upper, right-hand corner of the gray band above the field headers



4. Use the “Appl Ref” field and change the “Time” to “Active” and “Today Forward” and all “Confirmed” Designations will populate that are associated with the NITS Application.

Filtering Options

Provider: SWPP

Resource:

Gen Name:

Appl Ref: 2298

POR: ALL

Affiliate: ALL

Customer: ALL

Source: ALL

Time: Active

Today Forward

07/03/2017 01/01/3000

Reset Client Filters: ☒

Apply Reset

5. Add filters and select “Apply”
6. A high-level summary of all designations associated with Application Ref 2298 is now available.

www.noradid

Open Access Technology International, Inc.

Cartin_Shank SWPP

Mon 07/03 11:50 C5

Dashboard

Home

Transactions

ATC/AFC

Reports

Notices

Base Data

Admin

Mac

Window

No Alerts

Find Assign Ref...

DEMO

Home Page

Request Summary

NITS Resource Entry

Application Summary

ADDNITSLOAD Detail

DNR List

NITS DNR List Summary

Provider: SWPP

ApplRef: 2298

Time - Active Today Forward: 07/03/2017 - 01/01/3000

Application Ref	Provider	Customer	Affiliate	Resource Name	Resource Class	Resource Type	Source Area	Title Area	Gen Name	Gen Location	Gen Max Capacity	Point Of Receipt	Source	Capacity Designated	Start Time	Stop Time
2298	SWPP	AEPM	NO	BUTTERFINGER_1	ON_SYSTEM	EXECUTED_PPA	SWPP	SWPP	PAYDAY	VARIABLE	150	CSWS	CSWS.OMPA	200	2017-12-01 00:00:00 C5	2022-12-01 00:00:00 C5
2299	SWPP	AEPM	NO	PAYDAY_1	ON_SYSTEM	GENERATION	SWPP	SWPP				CSWS	CSWS.RKYRIDGE	100	2017-12-01 00:00:00 C5	2022-12-01 00:00:00 C5

DEFICIENT REQUESTS

If a field is incorrectly populated when submitting a request in any of the NITS on OASIS templates, it will come back in a “Deficient” state.

Some items that will cause a template to fail are:

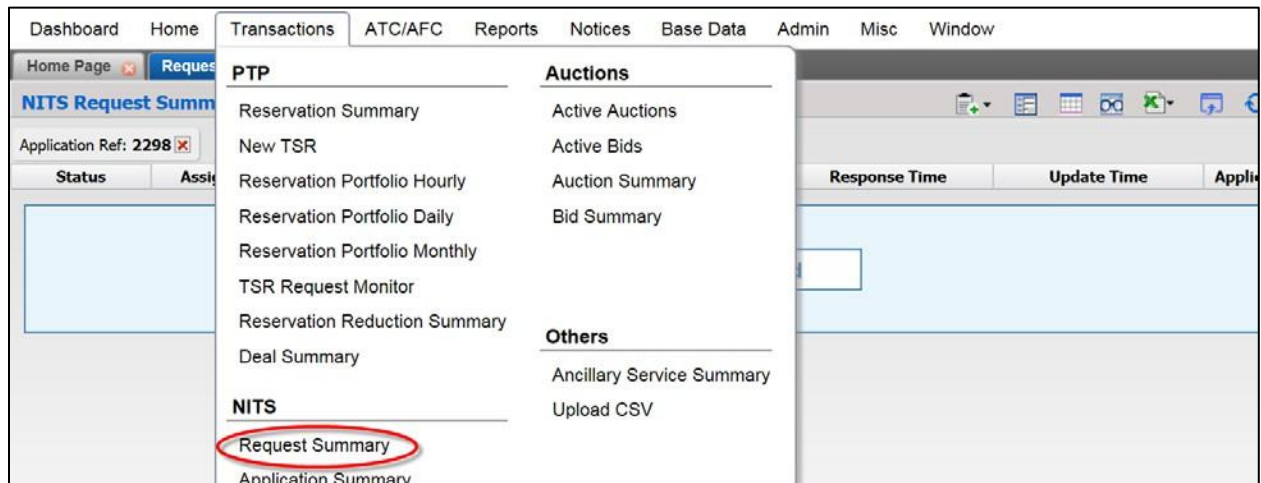
1. Timing requirements have not been met
2. Attestation was not completed for:
 - a. NITS Application
 - b. DNR Request
3. DNR Designated Capacity amount > Generation Eligible Amount

If your request comes back “Deficient” please review the “Required Fields” section associated with the “Deficient” request.

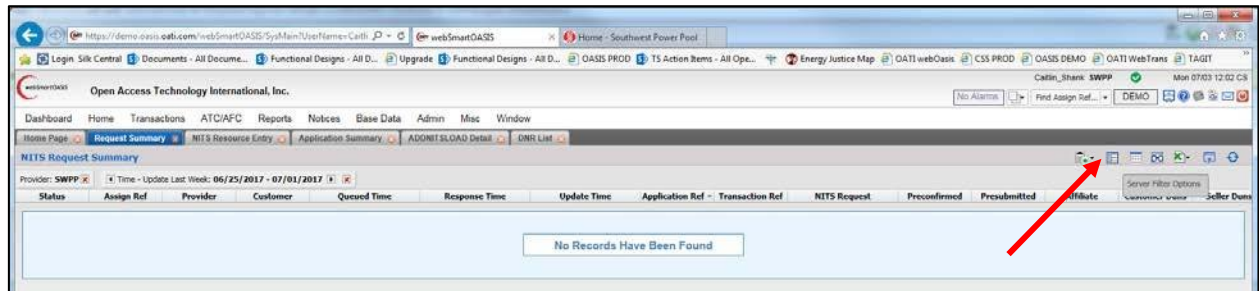
To correct the error(s), the request can be edited and then submitted for “Re-Evaluation” by using the following steps:

Correcting a Deficient Request

1. Log into OASIS: <https://www.oatihub.oati.com/Hub/>
2. In “Transactions” under NITS, select “Request Summary”



3. Select the Server Filter Options  icon in the upper, right-hand corner of the gray band above the field headers



4. Enter the Appl Ref associated with the Deficient request

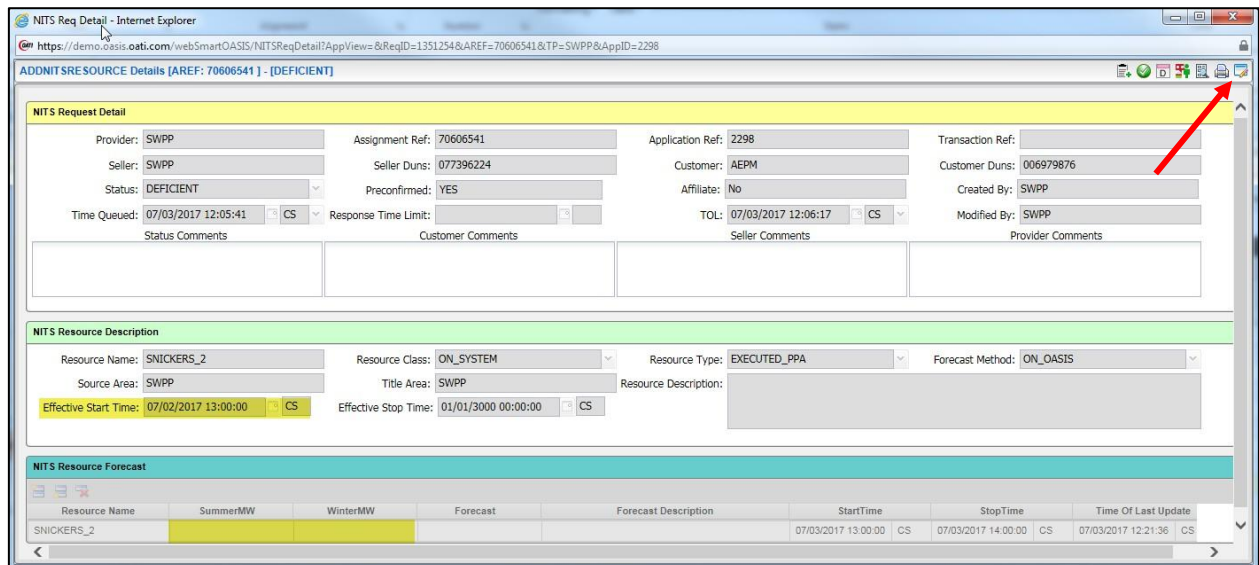
The screenshot shows the 'Filtering Options' dialog box. It contains several dropdown menus for filtering requests: Provider (SWPP), Customer (ALL), Request (ALL), Status (ALL), Appl Ref (2298), Assign Ref, Trans Ref, Sale Ref, Request Ref, Deal Ref, and Affiliate (ALL). The 'Appl Ref' field is highlighted with a yellow background. At the bottom, there are 'Apply', 'Reset', and 'Show' buttons.

5. Select "Apply"

The screenshot shows the NITS Request Summary table after applying the filter. The table has columns: Status, Assign Ref, Provider, Customer, Queued Time, Response Time, Update Time, Application Ref, Transaction Ref, NITS Request, Preconfirmed, Presubmitted, Affiliate, Customer Duns, and Seller Duns. The 'DEFICIENT' request is highlighted in yellow. A red arrow points to the 'Assign Ref' column for this request.

Status	Assign Ref	Provider	Customer	Queued Time	Response Time	Update Time	Application Ref	Transaction Ref	NITS Request	Preconfirmed	Presubmitted	Affiliate	Customer Duns	Seller Duns
CONFIRMED	2058550	SWPP	AEPM	2017-06-08 15:03:15 CS		2017-06-09 08:27:15 CS	2298		NEWNITSAPPLICATION	YES	NO	NO	006979876	077396224
UNPAID	2058550	SWPP	AEPM	2017-06-09 08:56:02 CS		2017-06-20 15:36:25 CS	2298		ADONITSLOAD	YES	NO	NO	006979876	077396224
CONFIRMED	20587231	SWPP	AEPM	2017-06-20 14:05:44 CS		2017-06-20 15:30:18 CS	2298		ADONITSLOAD	NO	NO	NO	006979876	077396224
CONFIRMED	20587232	SWPP	AEPM	2017-06-20 14:22:40 CS		2017-06-20 14:31:20 CS	2298		ADONITSGENERATION	NO	NO	NO	006979876	077396224
CONFIRMED	20587263	SWPP	AEPM	2017-06-20 14:48:18 CS		2017-06-20 15:30:53 CS	2298		ADONITSRESOURCE	NO	NO	NO	006979876	077396224
CONFIRMED	20587294	SWPP	AEPM	2017-06-20 15:05:26 CS		2017-06-20 15:31:32 CS	2298		ADONITSDNR	NO	NO	NO	006979876	077396224
CONFIRMED	20587273	SWPP	AEPM	2017-06-20 15:21:36 CS		2017-06-20 15:34:51 CS	2298		ADONITSRESOURCE	NO	NO	NO	006979876	077396224
CONFIRMED	20587272	SWPP	AEPM	2017-06-20 15:28:56 CS		2017-06-20 15:35:38 CS	2298		ADONITSDNR	NO	NO	NO	006979876	077396224
DEFICIENT	2058551	SWPP	AEPM	2017-07-03 12:05:41 CS		2017-07-03 12:06:17 CS	2298		ADONITSRESOURCE	YES	NO	NO	006979876	077396224

6. Select the deficient request in the "Assign Ref" column



NITS Request Detail

Provider: SWPP Assignment Ref: 70606541 Application Ref: 2298 Transaction Ref:
 Seller: SWPP Seller Duns: 077396224 Customer: AEPM Customer Duns: 006979876
 Status: DEFICIENT Preconfirmed: YES Affiliate: No Created By: SWPP
 Time Queued: 07/03/2017 12:05:41 CS Response Time Limit: TOL: 07/03/2017 12:06:17 CS Modified By: SWPP

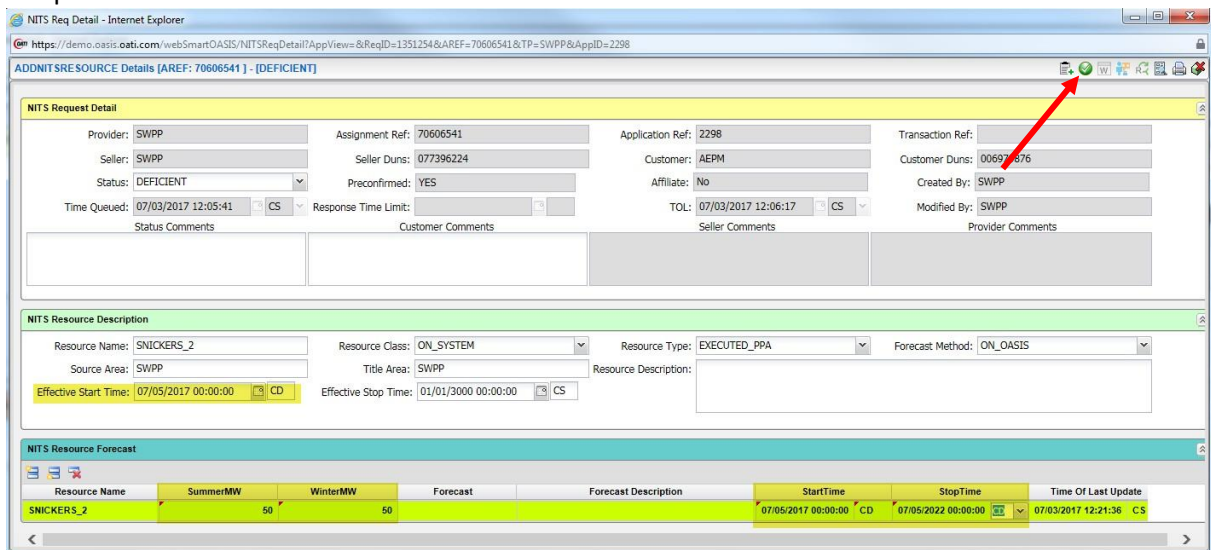
NITS Resource Description

Resource Name: SNICKERS_2 Resource Class: ON_SYSTEM Resource Type: EXECUTED_PPA Forecast Method: ON_OASIS
 Source Area: SWPP Title Area: SWPP Resource Description:
 Effective Start Time: 07/02/2017 13:00:00 CS Effective Stop Time: 01/01/3000 00:00:00 CS

NITS Resource Forecast

Resource Name	SummerMW	WinterMW	Forecast	Forecast Description	StartTime	StopTime	Time Of Last Update
SNICKERS_2					07/03/2017 13:00:00 CS	07/03/2017 14:00:00 CS	07/03/2017 12:21:36 CS

7. The above request is deficient for 2 reasons:
 - 7.1. Effective Start Time is in the past
 - 7.2. No resource forecast was included with the request
8. To correct the errors, select the Edit  icon at the upper, right-hand side of the template
 - 8.1. Update the "Effective Start Time" to be 24 hours after the queue time of the request
 - 8.2. Add the Summer and Winter forecasts
 - 8.2.1. Make sure the Start and Stop time are updated to reflect the span of the forecast being submitted
9. Once these updates have been made, select the Submit  icon at the upper, right-hand side of the template



NITS Request Detail

Provider: SWPP Assignment Ref: 70606541 Application Ref: 2298 Transaction Ref:
 Seller: SWPP Seller Duns: 077396224 Customer: AEPM Customer Duns: 006979876
 Status: DEFICIENT Preconfirmed: YES Affiliate: No Created By: SWPP
 Time Queued: 07/03/2017 12:05:41 CS Response Time Limit: TOL: 07/03/2017 12:06:17 CS Modified By: SWPP

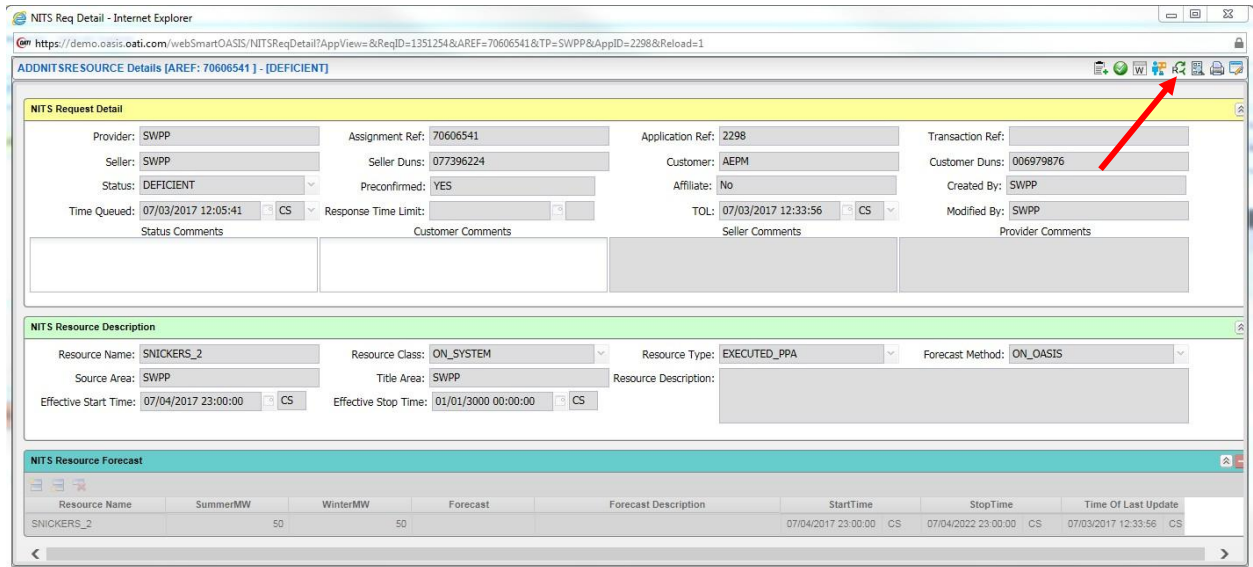
NITS Resource Description

Resource Name: SNICKERS_2 Resource Class: ON_SYSTEM Resource Type: EXECUTED_PPA Forecast Method: ON_OASIS
 Source Area: SWPP Title Area: SWPP Resource Description:
 Effective Start Time: 07/05/2017 00:00:00 CS Effective Stop Time: 01/01/3000 00:00:00 CS

NITS Resource Forecast

Resource Name	SummerMW	WinterMW	Forecast	Forecast Description	StartTime	StopTime	Time Of Last Update
SNICKERS_2	50	50			07/05/2017 00:00:00 CD	07/05/2022 00:00:00 CD	07/03/2017 12:21:36 CS

10. Next, select the ReEvaluate  icon at the upper, right-hand side of the template



The screenshot shows the 'NITS Request Detail' page in an Internet Explorer browser. The URL is <https://demo.oasis.oati.com/webSmartOASIS/NITSReqDetail?AppView=&ReqID=1351254&AREF=70606541&TP=SWPP&AppID=2298&Reload=1>. The page title is 'ADDNITSRESOURCE Details [AREF: 70606541] - [DEFICIENT]'. The 'NITS Request Detail' section contains fields for Provider (SWPP), Assignment Ref (70606541), Application Ref (2298), Transaction Ref, Seller (SWPP), Seller Duns (077396224), Customer (AEPM), Customer Duns (006979876), Status (DEFICIENT), Preconfirmed (YES), Affiliates (No), Created By (SWPP), Time Queued (07/03/2017 12:05:41), Response Time Limit, TOL (07/03/2017 12:33:56), Modified By (SWPP), Status Comments, Customer Comments, Seller Comments, and Provider Comments. The 'NITS Resource Description' section shows Resource Name (SNICKERS_2), Resource Class (ON_SYSTEM), Resource Type (EXECUTED_PPA), Forecast Method (ON_OASIS), Source Area (SWPP), Title Area (SWPP), Effective Start Time (07/04/2017 23:00:00), and Effective Stop Time (01/01/3000 00:00:00). The 'NITS Resource Forecast' section is a table with columns: Resource Name, SummerMW, WinterMW, Forecast, Forecast Description, StartTime, StopTime, and Time Of Last Update. The table contains one row for SNICKERS_2 with SummerMW 50, WinterMW 50, Forecast, Forecast Description, StartTime 07/04/2017 23:00:00, StopTime 07/04/2022 23:00:00, and Time Of Last Update 07/03/2017 12:33:56. A red arrow points to the 'ReEvaluate' icon in the top right corner of the application.

11. The OASIS system will revalidate the request and if there are no errors, it will move the request into one of the following states depending on the request type:

11.1. Study State:

- 11.1.1. Add DNR
- 11.1.2. Add/Modify Load

11.2. Accepted State:

- 11.2.1. New Application
- 11.2.2. Add/Modify Generation
- 11.2.3. Add/Modify Resource